日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Cosmos Machinery Enterprises Limited
Date Submitted	2 July 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>118</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	(Remark 1)		
Increase/(decrease)		-	
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Balance at close of preceding month			

2. Preference Shares

Stock code :	<u>N/A</u> Description :		ion :	N/A	Λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close o	of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	N/A Description :		N/A	Δ	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month						
Increase/(decreas	e)	_		-		
Balance at close c	of the mon	th _				

Total authorised share capital at the end of the month (State currency): N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
-	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	861,930,692	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	861,930,692	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	ion Schemes of	the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	N	Novement during	a the month		thereto	thereto as at close of
approval date			9 410		-	the month
(dd/mm/yyyy) and						
class of shares	-					
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)						
, ,						
2.						
<u> </u>						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordinal		N/A	
			(Preferenc		N/A	
			(Ot	her class)	N/A	
Total funds raised d	uring the mor	hth from exercis	е			
of options (State cu				N/A		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
						-	
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	,	,					
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	())	``					
	(/ /)					
<u>4. N/A</u>							
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.		ary shares)		-
					ice shares)	N/A	-
				(U	other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	uru sharos)		
				ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
(/ /) 		
2. N/A		
	-	
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otł	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
3.	Placing	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
4.	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
				date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 5. Scrip dividend At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) escalation date : 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) to (/ /) 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) to (dd/mm/yyy)	b. of new hares of uer which may be issued ursuant reto as at ose of the month	fis ∋ ∶tl	No. of new shares of issuer issued during the month pursuant thereto					Type of Issue	
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1)									
5. Scrip dividend At price : currency date : (dd/mm/yyyy) Gate : (dd/mm/yyyy)						issuable (Note 1)			
(dd/mm/yyyy))	(/ /		At price :	Scrip dividend	5.
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares	N/A		N/A)	(/ /	EGM approval date: (dd/mm/yyyy)			
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares							 		
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares N/A Class of shares)	(/ /				6.
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)	N1/A		N1/A)	(/ /	EGM approval date: (dd/mm/yyyy)			
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue At price : State currency Issue and allotment (/ /) B. Consideration issue B. Consideration issue I /) Issue and allotment (/	N/A		<u>N/A</u>						
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							 		
N/A 8. Consideration issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy))	(/ /				7.
N/A 8. Consideration issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy))	(/ /	EGM approval date:			
8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A		<u>N/A</u>			(dd/mm/yyyy)			
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							 		
EGM approval date: (/ /) (dd/mm/yyyy))	(/ /		At price :		8.
)	(/ /	EGM approval date:			
<u>N/A</u>	N/A		N/A			(20,			

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
	e Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of Hong
Kong ((Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer have an
author	ized share capital and there is no concept of par value in respect of issued shares.

Submitted by:	MAN Wing Yan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.