日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Cosmos Machinery Enterprises Limited
Date Submitted	1 September 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>118</u> Descrip	tion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding month	(Remark 1)		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	<u> </u>
	No. of ordinary shares		
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Description :		ion :	N/A	Λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close o	of the mon	th _			

3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descript			otion : N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of	of precedir	ng month				
Increase/(decreas	e)	_		-		
Balance at close o	of the mon	th _				

Total authorised share capital at the end of the month (State currency): N/A

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
-	(1)	(2)	shares	classes of shares
Balance at close of preceding month	861,930,692	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	861,930,692	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	ion Schemes of	the Issuer)			
Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM			· · · · · · · · · · · · · · · · · · ·		thereto	thereto as at close of
approval date	IV	Novement during	g the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	N/A	
			(Preferenc		N/A	
			(Ot	ther class)	N/A	
Total funds raised d	uring the mor	hth from exercis	e			
of options (State cu				N/A		
1						

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
						-	
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	,	,					
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	())	``					
	(/ /)					
<u>4. N/A</u>							
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.		ary shares)		-
					ice shares)	N/A	-
				(U	other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			Total C. (Ordina	ary shares)		
				ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	•	
(/ /) 		
2. N/A		
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares issued insue of month pursuant thereto a thereto close of t month of the original subset (Note 1) 1. Rights issue At price : State currency Issue and allotment (// /) (dd/mm/yyy) EGM approval date: (// /) 2. Open offer At price : State currency Issue and allotment (//) 3. Placing At price : State currency Issue and allotment (//) 3. Placing At price : State currency Issue and allotment (//) Glass of shares	Ot	her Movements	in Issued Sha	are Capital					
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment issuable (Note 1) (/ /) date : (dd/mm/yyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1)		Type of Issue						issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date (dd/mm/yyyy) (///) 1. Rights issue At price : State currency Issue and allotment date (dd/mm/yyyy) (///) 2. Open offer At price : State currency Class of shares									
1. Nights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) .N/A .N/A 2. Open offer At price : State Issue and allotment (/ /) 2. Open offer At price : State Issue and allotment (/ /) 3. Placing At price : State Issue and allotment (/ /) 3. Placing At price : State Issue and allotment (/ /) Glass of shares									
(dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/								<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: 3. Placing At price : State currency Class of shares issuable (Note 1)									
2. Open one in At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency lssue and allotment (/ /) (dd/mm/yyyy) 3. Placing At price : Currency lssue and allotment (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares Class of shares (dd/mm/yyyy) 4. Bonus issue Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					issuable (Note 1)	, , ,	,		
Image: State (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /) () () () () () () () ()	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: Issue and allotment (/ /) date : (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) (date : (dd/mm/yyyy)								<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (/ /) date : N/A N/A N/A 4. Bonus issue Issue and allotment date : (/ /) date : (/ /) date : Issue and allotment date : (/ /) date : (/ /) date : Issue and allotment date : (/ /) date : Issue and allotment date : (/ /) date : <									
(dd/mm/yyyy) N/A N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price :		Issue and allotment	(/ /)		
N/A N/A N/A N/A Class of shares						(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	N/A
4. Bonus issue									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
<u>N/AN/A</u> N/A					EGM approval date:	(/ /)		
								<u>N/A</u>	N/A

6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) 8. Consideration At price : State currency 8. Consideration At price : State currency 9. Class of shares (/ /) (dd/mm/yyyy) N/A 9. Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration (At price : State (Class of shares (/ /) (/)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency									
5. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				21.1	issuable (Note 1)				
(dd/mm/yyyy)	5.	Scrip dividend	At price :			()		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (///) 7. Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) 8. Consideration issue State currency Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///)					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (///) 7. Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) 8. Consideration issue State currency Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares	6.					(/ /)		
7. Redemption of shares Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Konsideration issue N/A At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Base issue Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:									
N/A N/A Suble (Note 1) Issue and allotment (///) date : (dd/mm/yyyy) Image: (///////) EGM approval date: (////) (dd/mm/yyyy) Image: (///////)	7.					(/ /)		
N/A N/A State Issue of shares Issue and allotment (///) date : (dd/mm/yyyy) Issue EGM approval date: (///) (dd/mm/yyyy) Issue					EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	N/A
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :			(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	(/ /)		
								N/A	N/A

Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price :	State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
(1) The	e Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of Hong
Kong ((Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer have an
author	ized share capital and there is no concept of par value in respect of issued shares.

Submitted by:	MAN Wing Yan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.