# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/01/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Cosmos Machinery Enterprises Limited
Date Submitted	4 February 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares		
(1) Stock code : <u>118</u> Description :	Ordinary Sha	res
	Par value Au f ordinary <i>(State</i> hares <i>currency) (</i> 3	uthorised share capital State currency)
Balance at close of preceding month(Re	emark 1)	
Increase/(decrease)		
Balance at close of the month		
(2) Stock code : <u>N/A</u> Description :	N/A	
No. c		uthorised share capital State currency)
No. c	Par value Au f ordinary <i>(State</i> hares <i>currency) (</i> S	capital State currency)
No. c	Par value Au f ordinary <i>(State</i> hares <i>currency) (</i> S	capital State currency)

#### 2. Preference Shares

Stock code :	<u>N/A</u> Descriptio		ion :	N/A	Λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close o	of the mon	ith _		. <u> </u>	

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ng month			
Increase/(decreas	e)	_		-	
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (State currency): N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
-	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	861,930,692	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	861,930,692	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	ion Schemes of	the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	N	Novement during	a the month		thereto	thereto as at close of
approval date	iv		g the month		-	the month
(dd/mm/yyyy) and						
class of shares		<u> </u>	• • • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
<u>( / / )</u> shares						
(Note 1)		<u> </u>				
2.						
<u>( / / )</u>						
shares						
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)						
(11010-1)		Total	A. (Ordinai	rv shares)	N/A	
			(Preferenc		N/A	
				her class)	N/A	
Total funds raised d of options (State cu		nth from exercis	•	N/A		
	) /		-	· · · · · · · · · · · · · · · · · · ·		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
					. <u> </u>		
Subscription price							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>2. N/A</u>							
( / / )							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	,	,					
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	( ) )	``					
	( / /	)					
<u>4. N/A</u>							
( / / )							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.		ary shares)		-
					ce shares)	N/A	-
				(U	other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina Preferen	ry snares) ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

No. of new No. shares of shares of shares issuer issu during the is month pu pursuant there thereto close								al	are Capital	ued Sha	s in Iss	er Movement	Oth
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / )         1. Rights issue       At price :       State currency       Issue and allotment ( // / )       ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price :       State currency       Issue and allotment ( / / )       ( / / )         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Issue and allotment ( dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Class of shares currency       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Issue and allotment ( / / )       ( / / )       N/A	b. of new nares of uer which nay be issued ursuant reto as at se of the month	is tł	shares of issuer issued during the month pursuant										
1. Rights issue       At price : currency       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )													
2. Open offer       At price :       State currency       Class of shares issuable (Note 1)         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment ( / / )       ( / / )         4. Bonus issue       Issue and allotment ( / / )       ( / / )				/ )	( / /			y		price :	At	Rights issue	1.
2. Open offer       At price :       State currency       Class of shares	N1/A		N1/A	/ )	( / /	al date: )	EGM approva (dd/mm/yyyy)						
2. Open offer       At price :       State currency       Issue and allotment date : (///)         2. Open offer       At price :       State currency       Issue and allotment date : (///)         EGM approval date:       (///)       N/A         3. Placing       At price :       State currency       Issue and allotment date : (///)         3. Placing       At price :       State currency       Issue and allotment date : (///)         Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment (///)       N/A         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (///)       N/A	<u>N/A</u>	_	<u>N/A</u>										
2. Open one in the intervence inter													
Image: State (dd/mm/yyyy)				/ )	( / /			y		price :	At	Open offer	2.
3. Placing       At price : State currency       Class of shares				/ )	( / /	al date: )	EGM approva (dd/mm/yyyy)						
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)	<u>N/A</u>	_	<u>N/A</u>										
3. Placing       At price : currency       Issue and allothing to the date indication of the date indication of the date indication of the date indication of the date indicate indicate of the date of the date of the date indicate of the date indicate of the date of the date indicate of the date													
(dd/mm/yyyy)				/ )	( / /			y		price :	At	Placing	3.
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)	N1/A		N1/A	/ )	( / /	al date: )	EGM approva (dd/mm/yyyy)						
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	_	<u>IN/A</u>										
date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)													
(dd/mm/yyyy)				/ )	( / /							Bonus issue	4.
	N/A		NI/A	/ )	( / /	al date: )	EGM approva (dd/mm/yyyy)						
		_											

	No. of new No. of new
	shares of shares
	issuer issuer wh
	issued may be
	during the issued
	month pursual
	pursuant thereto a
	thereto close of
Type of Issue	month

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
10. Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;			
(iv)	all the securities of each class are in all respects identical (Note 3);			
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;			
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;			
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and			
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.			
Remark	ks (if any):			
(1) The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of Hong				
Kong (Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer have an				
authorized share capital and there is no concept of par value in respect of issued shares.				

Submitted by: MAN Wing Yan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.