

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Cosmos Machinery Enterprises Limited 2 November 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>118</u> Desc | ription : | Ordinary | Shares |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | (Remark 1) | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| (2) Stock code : <u>N/A</u> Desc | ription : | N/A | Δ |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descrip | | _Description : | N/A | A |
|---------------------------------|---------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | f preceding r | nonth | | |
| Increase/(decrease |) | | _ | |
| Balance at close o | f the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | | otion : | N/A | A | |
|-------------------------------------|----------|---------|--------------------------------|----------------------------------|---|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | N/A | | |
| Increase/(decrease) | | | | | |
| Balance at close of t | he month | | | | |

Total authorised share capital at the end of the month (*HK*\$) : N/A

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes | | |
|--|---------------|------------|------------------|----------------------|--|--|
| - | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 861,930,692 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | | |
| Balance at close of the month | 861,930,692 | N/A | N/A | <u>N/A</u> | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|--------------|----------------|----------------|----------------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares | C 1 | F · 1 | 0 11 1 | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
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| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>3.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | , | | , | | | |
| (110101) | | г | Total A. (Ordi | inary shares) | N/A | |
| | | - | | ence shares) | N/A | |
| | | | | (Other class) | N/A N/A | |
| | | | | Uner classy | IN/A | |
| Total funds raised dur | | from exercise | of | NT / A | | |
| options (State currenc | :y) | | | N/A | | |
| | | | | | | |

| Warrants to Issue Shares of the Is | suer which are to | o be Listed | ļ | | | | |
|---|---------------------------------|---------------------------------|----------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry – dd/mm/yyyy) | Currency of nominal value | Nominal v close preceding | of de | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | - | | | | | | |
| | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | | |
| | - | | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| <u>3. N/A</u> | _ | | | | | | |
| | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. N/A | | | - | | | | |
| | - | | | | | | |
| (/ /) | <u> </u> | . <u> </u> | | | . <u> </u> | | <u> </u> |
| \mathbf{C} to all and \mathbf{C} (if lists \mathbf{d}) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| (dd/11111/yyyy) | (/ / |) | | | | | |
| | | | Total B. | | nary shares) | N/A | <u>-</u> |
| | | | | | ence shares) | N/A | - |
| | | | | (| Other class) | N/A | - |

| C | onvertibles | (i.e. | Convertible | into | Shares | of the | Issuer | which | are to | be L | isted) |
|---|-------------|-------|-------------|------|--------|--------|--------|-------|--------|------|--------|
| | | | | | | | | | | | - |

| 1. N/A Stock code (if listed) Class of shares isauble (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------------------|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class of shares issuable (Nore I) Subscription price EGM approval date (if applicable) (id/mm/yyyy)) (i///) 2. N/A | <u>1. N/A</u> | | | | | | |
| Class of shares issuable (Nore I) Subscription price EGM approval date (if applicable) (id/mm/yyyy)) (i///) 2. N/A | | | | | | | |
| Class of shares issuable (Nore I) Subscription price EGM approval date (if applicable) (id/mm/yyyy)) (i///) 2. N/A | | | | | | | |
| Class of shares issuable (Nore I) Subscription price EGM approval date (if applicable) (id/mm/yyyy)) (i///) 2. N/A | Stock code (if listed) | | | | | · | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) (/ /) (dd/mm/yyyy) (/ /) (/ /) (dd/mm/yyyy) (/ /) (/ /) (dd/mm/yyyy) (/ /) (/ /) (dd/mm/yyyy) (/ /) (/ /) (dd/mm/yyyy) (/ /) (/ /) (dd/mm/yyyy) (/ /) (/ /) (dd/mm/yyyy) (/ /) (/ /) (dd/mm/yyyy) (/ /) (/ /) (/ /) (dd/mm/yyyy) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (| | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 2. NA | | | | | | | |
| (if applicable) (/ / /) 2. N/A | | | | | | | |
| (dd/mm/yyyy)) (/ / _) 2. N/A | | | | | | | |
| 2. N/A | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | 2. 1011 | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A | | | | | | | |
| (if applicable) (/ / / _) 3. N/A | | | | | | | |
| 3. N/A | | | | | | | |
| Stock code (if listed) | | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Image: Model of the state of the | <u>3. N/A</u> | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | Stock code (if listed) | | | | | · | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | |
| (if applicable) (/ / /) (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | |
| (dd/mm/yyyy) (/ /) 4. N/A | | | | | | | |
| 4. N/A | | | | | | | |
| Stock code (if listed) | | (/ /) | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | 1. 1.1.1.1 | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (Preference shares) N/A | | (/ /) | | | | | |
| | | | | | | | - |
| (Other class) N/A | | | | | | | - |
| | | | | (| Other class) | 1N/A | - |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | - | |
| | - | |
| Ordinary shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| (Other class) | | |
| | 1 | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|--|-------|---|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | - | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | Donnaisson | | (Note 1) . | | | - | |
| 4. | Bonus issue | | date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | T | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-----------------------|---------------------------------|--|-------|---|--|---|
| | Type of Issue | | | | | | montin |
| | | | Class of shares issuable (<i>Note 1</i>) | | | - | |
| 5. | Scrip dividend A | at price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | - | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | <u> </u> | |
| 8. | Consideration issue A | t price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------|------------------|--|---|--|---|
| 9. | Capital | | Class of shares issuabl (<i>Note 1</i>) Issue and allotment | | _ | |
| | reorganisation | | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | | N/A |
| 10. | Other | At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment | | - | |
| | (Please specify) | currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | (Ordinary share Preference share (Other cla | es) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

(1) The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of Hong Kong (Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer have an authorized share capital and there is no concept of par value in respect of issued shares.

| Submitted by: | MAN Wing Yan | _ | |
|---------------|-------------------|---|--|
| Title: | Company Secretary | _ | |

(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet