

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Cosmos Machinery Enterprises Limited
Date Submitted	3 April 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>118</u> Descr	iption :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	(Remark 1)		
Increase/(decrease)			
Balance at close of the month			
Note : Pursuant to section 98(4) of th Hong Kong) effective on 3 Ma for all purposes, regarded as authorised share capital and th	arch 2014, the author deleted. According the shares of the Compo	ised share capi ly, the Compan any no longer h	ital of a company is, iy no longer has an ave par value.
(2) Stock code : N/A Descr	iption :	N/A	Δ
	No. of ordinary	Par value (State	
	shares	<i>currency</i>	Authorised share capital (State currency)
Balance at close of preceding month	2	(capital
Balance at close of preceding month Increase/(decrease)	2	(capital

2. Preference Shares

Stock code :	N/A	Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding r	nonth		
Increase/(decrease)		_	
Balance at close of	f the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij		_Description	ı:	N/A	A
			No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding m	onth	N/A		
Increase/(decrease)					
Balance at close of t	the month				

Total authorised share capital at the end of the month (*HK*\$) : N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	716,930,692	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	716,930,692	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share No. of new shares of issuer issued during issuer which may be issued prize as at close of the month (d/imm/yyyy) and class of shares issuable No. of new shares of issuer which may be issued purchased the month pursuant thereto as at close of the month 1. N/A	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (d/mm/yyyy) and class of shares issuable Movement during the month (approval date (d/mm/yyyy) and class of shares issued pursuant thereto as at close of the month (bereto as at close of the month (bereto (bereto (bereto (bereto (bereto (bereto (bereto (bereto (bereto (bereto (bereto (bereto (bereto (bere class)) interview Interview interview	Particulars of share					No. of new shares of	No. of new shares of
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(dd/mm/yyyy) and						-	
class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A			Movement du	ring the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. N/A							
$ \begin{array}{c} 1. N/A \\ \hline \\ \hline$				G 11 1	x 1		
$\frac{ }{ } \\ \frac{ }{ } \\ $		Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2.	<u>1. N/A</u>						
$ \frac{(Note 1)}{2.} $ $ \frac{2.}{(Note 1)} $ $ \frac{(/ /)}{shares} $ $ \frac{(/ / /)}{shares} $ $ \frac{(/ /)}{shares} $							
$ \frac{(Note 1)}{2.} $ $ \frac{2.}{(Note 1)} $ $ \frac{(/ /)}{shares} $ $ \frac{(/ / /)}{shares} $ $ \frac{(/ /)}{shares} $							
(Note 1) 2.							
(Note 1) 2.							
$ \begin{array}{c} 2. \\ \hline \\ \hline$	shares						
Image: shares in the shares	(Note 1)						
Image: shares in the shares							
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(-//)} \\ \frac{(//)}{\text{shares}} \\ \frac{(Note 1)}{(Note 1)} \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ N/A \\ (Other class) \\ N/A $	2.						
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(-//)} \\ \frac{(//)}{\text{shares}} \\ \frac{(Note 1)}{(Note 1)} \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ N/A \\ (Other class) \\ N/A $							
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(-//)} \\ \frac{(//)}{\text{shares}} \\ \frac{(Note 1)}{(Note 1)} \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ N/A \\ (Other class) \\ N/A $							
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(-//)} \\ \frac{(//)}{\text{shares}} \\ \frac{(Note 1)}{(Note 1)} \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ N/A \\ (Other class) \\ N/A $							
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(-//)} \\ \frac{(//)}{\text{shares}} \\ \frac{(Note 1)}{(Note 1)} \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ N/A \\ (Other class) \\ N/A $							
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(-//)} \\ \frac{(//)}{\text{shares}} \\ \frac{(Note 1)}{(Note 1)} \\ Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ N/A \\ (Other class) \\ N/A $	(/ /)						
$\frac{3.}{(//)}$ $\frac{3.}{(/)}$ $\frac{3.}{(/)}$ $\frac{3.}{(/)}$ $\frac{3.}{(/)}$ $\frac{3.}{(/)}$ $\frac{1}{(/)}$							
Image: Constraint of the state of the s	(Note 1)						
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shares N/A (Note 1) Total A. (Ordinary shares) M/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
shares N/A (Note 1) Total A. (Ordinary shares) M/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
shares N/A (Note 1) Total A. (Ordinary shares) M/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(/ /)						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(Note 1)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A]	fotal A. (Ordi	nary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of						N/A	
Total funds raised during the month from exercise of							
	Total funds raised dur	ing the month	from exercise		(======================================		
				<i>J</i> 1	N/A		
	Spalons (State Carrone	57			1 1/ 2 1		

Warrants to Issue Shares of the Iss	suer which are	to be Listed					
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ ,	′)					
2. N/A							
· · · · · · · · · · · · · · · · · · ·					. <u> </u>		
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()	()					
3. N/A)					
(/ /)					·		- <u>-</u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	(/ ,	/)					
<u>4. N/A</u>							
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ ,	()					
			Total B.	(Ordi	nary shares)	N/A	
				(Prefer	ence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.	e. Convertible int	o Shares of the Issu	er which are to be Listed)

1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/ / _) 2. N/A	ass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	. N/A	_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 2. N/A 		_					
Class of shares		-					
EGM approval date (if applicable) (dd/mm/yyyy)) (/ / /) 2. N/A	Class of shares issuable (Note 1)						
Stock code (if listed)	EGM approval date (if applicable)	(/ /)					
Class of shares							
Class of shares		-					
Class of shares		_					
issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (if / /) 3. N/A	Stock code (if listed)						
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. N/A							
3. N/A	EGM approval date (if applicable)						
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A	. N/A	-					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 	· · · · ·						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A							
4. N/A							
Stock code (if listed)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A	. N/A	_					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A	_	_					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A		-					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A							
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A	Subscription price						
Total C. (Ordinary shares) N/A	(if applicable)						
	(du/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	- -
(Other class) N/A				()	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>	4	
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
(**************************************		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	•	
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Q	Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble	-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issual (Note 1)	ble	_	
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

(1) The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of Hong Kong (Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer have an authorized share capital and there is no concept of par value in respect of issued shares.

Submitted by: YEUNG Yuk Lun

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet