



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Cosmos Machinery Enterprises Limited

Date Submitted 3 October 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 118 Description :

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | 1,000,000,000          | 0.40             | 400,000,000                     |
| Increase/(decrease)                 | 0                      |                  | 0                               |
| Balance at close of the month       | 1,000,000,000          | 0.40             | 400,000,000                     |

(2) Stock code : N/A Description :

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month |                        |                            |   |
| Increase/(decrease)                 |                        |                            |   |
| Balance at close of the month       |                        |                            |   |





Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry – dd/mm/yyyy)   | Currency of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____  | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____                               | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price _____                                   | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | _____                        | ( / / )   | _____                            | _____                                     | _____  | _____  |
| 2.<br>_____  | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____                               | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price _____                                   | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | _____                        | ( / / )   | _____                            | _____                                     | _____  | _____  |
| 3.<br>_____  | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____                               | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price _____                                   | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | _____                        | ( / / )   | _____                            | _____                                     | _____  | _____  |
| 4.<br>_____  | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____                               | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| Subscription price _____                                   | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | _____                        | ( / / )   | _____                            | _____                                     | _____  | _____  |
| Total B. (Ordinary shares) _____                           |                              |   |                                  |   | N/A  |  |
| (Preference shares) _____                                  |                              |   |                                  |   | N/A  |  |
| (Other class) _____  |                              |   |                                  |   | N/A  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 2.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 3.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| 4.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |                                 |   |       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|-------|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | _____ | ( / / )  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) |       | ( / / )  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         |       |  |   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | _____ | ( / / )  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) |       | ( / / )  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         |       |  |   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | _____ | ( / / )  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) |       | ( / / )  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         |       |  |   |
| 4. Bonus issue  |                                 | Class of shares issuable<br>(Note 1)    | _____ | ( / / )  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) |       | ( / / )  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         |       |  |   |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> ( / / )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i> ( / / )<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy)        | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i> ( / / )<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy)             | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> ( / / )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) | _____   |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>( / / )<br>Issue and allotment date : (dd/mm/yyyy)<br>( / / )<br>EGM approval date:<br>(dd/mm/yyyy)                                    | _____  | _____   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>( / / )<br>Issue and allotment date : (dd/mm/yyyy)<br>( / / )<br>EGM approval date:<br>(dd/mm/yyyy) | _____  | _____   |
|                            |   | Total E. (Ordinary shares)   | <u>N/A</u>  |
|                            |   | (Preference shares)  | <u>N/A</u>  |
|                            |   | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

